

## Key figures

	2015		2016		2017	
	KRW	USD	KRW	USD	KRW	USD
<b>Economic performance</b>						
Sales <sup>1</sup>	2,302	2,034	2,737	2,359	3,632	3,214
Operating income <sup>1</sup>	(145)	(128)	133	114	285	252
Net income <sup>1</sup>	182	161	219	189	233	206
EBITDA <sup>1</sup>	139	123	433	373	587	519
Capital expenditures <sup>1</sup>	876	774	442	380	113	100
<b>Balance sheet</b>						
Total assets <sup>2</sup>	7,299	6,228	6,249	5,171	6,078	5,675
Total liabilities <sup>2</sup>	4,057	3,462	2,984	2,469	2,662	2,485
Total shareholder's equity <sup>2</sup>	3,242	2,766	3,265	2,702	3,416	3,189
<b>Profitability ratios</b>						
ROA		2.5%		3.2%		3.8%
ROE		5.6%		6.7%		7.0%
Net debt-to-equity ratio		65%		53%		26%
Leverage ratio		125%		91%		78%
<b>Operational performance</b>						
<b>Lost time injury rate</b>						
		1.06		0.93		1.40
<b>Environmental responsibility</b>						
CO <sub>2</sub> emissions (tCO <sub>2</sub> -eq)		2,519,068		2,463,956		2,412,719
Waste recycling		51%		54%		39%
Water consumption (in tons)		12,262,594		12,495,385		13,030,474
<b>Social responsibility</b>						
Total donations (in KRW bn)		1.8		1.1		1.6
Total volunteer hours		2,796		3,678		3,930

\* OCI maintains all financial records in KRW. USD figures are estimated and presented as a convenience to the reader.

<sup>1</sup> In USD mn and KRW bn. USD figures are based on the average 2017 KRW-USD exchange rate of 1,130.8.

<sup>2</sup> In USD mn and KRW bn. USD figures are based on the KRW-USD exchange rate of 1,071.4 as of Dec. 31, 2017.