

# Company Profile

\* Sales revenue by key region (As of 2017)

16.3%

U.S.

1.2%

Others

0.9%

Europe

28.8%

China

36.3%

Korea

16.5%

Asia

## Business Overview

Since our establishment in 1959, we have been a competitive leader in the global chemical and solar PV industries. Our business consists of four major areas: Basic Chemical, Petrochemicals & Carbon Materials, Energy Solution, and others. We operate our business sites in countries such as the US, China and Malaysia as well as Korea. We are committed to creating unique values through the strategic expansion of our business and production of quality products and stepping up as a 'Global Leading Green Energy & Chemical Company' while making contributions to our society and the environment.

## Global Network

### HQ & Domestic Business Sites

1	OCI Co., Ltd.
2	Gunsan Plant
3	Pohang Plant
4	Gwangyang Plant
5	Iksan Plant
6	Iksan VIP Plant
7	Jungbu Business Site

### Major Global Subsidiaries

8	OCI Enterprises Inc.	17	OCI Solar(China) Co., Ltd.
9	OCI Alabama LLC	18	OCIM Sdn. Bhd.
10	OCI Solar Power LLC	19	OCI Vietnam Co., Ltd.
11	Mission Solar Energy LLC	20	OCI Japan Co., Ltd.
12	OCI China Co., Ltd.	21	OCI Information & Communication Co., Ltd.
13	Shandong OCI Co., Ltd.	22	DCRE Co., Ltd.
14	Ma Steel OCI Chemical Co., Ltd.	23	OCI Specialty Co., Ltd.
15	Shandong OCI-Jiayang Carbon Black Co., Ltd.	24	OCI SE Co., Ltd.
16	Tangshan OCI Chemical Co., Ltd.	25	OCI Power Co., Ltd.

## OCI Business Overview

### 1 Basic Chemical Business Division

We produce inorganic chemical materials for a wide range of industries including polysilicon, a key material in the solar PV industry, and hydrogen peroxide.

### 2 Petrochemicals & Carbon Materials Business Division

We produce chemical products using byproducts separated during the coal treatment process. By diversifying and ensuring the vertical integration of our business, we produce BTX, carbon black as well as other products.

### 3 Energy Solution Business Division

This business can be divided into the production of ingots, wafers and solar cells using polysilicon and the production of solar PV modules and management of systems. As an independent power provider that produces renewable energy, we generate revenue by building and operating solar PV plants on public facilities and idle lands.

## Company Profile

(As of December 31, 2017)

Company name	OCI Company Ltd.
Established	August 5, 1959
Listed	June 2, 1976 (Settlement month: December)
Chief executives	Woo Sug Baik, Woo Hyun Lee
Capital	KRW 127,247 million
Number of stocks	23,849,371 shares
Number of subsidiaries	42
Number of employees	2,403

## Sales Revenue Assets

Sales Revenue (Unit : KRW billion)		Assets (Unit : KRW billion)	
Year	Sales revenue	Year	Assets
2015	2,282	2015	7,299
2016	2,737	2016	6,249
2017	3,632	2017	6,078

## Subsidiary Shares

(As of December 31, 2017)

Subsidiary	Share(%)
OCI Enterprises Inc.	100
OCI China Co., Ltd.	100
OCIM Sdn. Bhd.	100
OCI Vietnam Co., Ltd.	100
OCI Japan Co., Ltd.	99.99
OCI Information & Communication Co., Ltd.	100
OCI Specialty Co., Ltd.	78.07
OCI SE Co., Ltd.	100
OCI Power Co., Ltd.	100
DCRE Co., Ltd.	100

## Shareholder Composition

(As of December 31, 2017)

Major shareholders	Number of shares	Share (%)
Related parties	6,864,198	28.8
Individuals	7,781,020	32.6
Institutions	4,689,877	19.7
Foreigners	4,514,276	18.9
Total	23,849,371	100